



WCSI
Westmoreland
Casemanagement
and Supports Inc.

**ANNUAL ASSET VERIFICATION REQUIRED
FOR ALL
WAIVER RECIPIENTS**

As part of WCSI's role to monitor services funded through Consolidated Waiver and PFDS Waiver, we are required to inform you about two basic financial requirements for continued eligibility.

The first requirement is that any changes in income must be reported to your SC and the County Assistance Office. This would include changes in Social Security Benefits, Railroad Benefits, or other regular benefit payments (outside of any annual cost of living adjustments), or increases in earned income.

The second requirement is that the person's financial assets cannot exceed \$2,000.00 for SSI recipients and \$8,000.00 for all others. (This is a new change by DPW effective 10/3/2003). Financial Assets include any monies identified as belonging to the person, which can be accessed through cash-on-hand, checking accounts, savings accounts, bonds, etc. (**Life Insurance policies that have a cash value which can be accessed may be considered an asset.) It does not include monies in established "irrevocable accounts" (accessible only after the death of the person, i.e. burial funds) or Special Needs Trust funds. It also does not count your home or one motor vehicle.

If you have any questions regarding whether an asset should be counted, please feel free to contact your SC or the County Assistance Office for clarification. If you feel that this asset limit may be exceeded, please contact your supports coordinator immediately at 1-800-353-6467.